

# A State-by-State Look at the Ongoing Effects of the Pandemic on Child Care

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The coronavirus pandemic is having a devastating impact on child care. It is crucial for policymakers and the public to understand this impact, as well as the positive effects and limitations that Congressional and state responses are having so far. To help deepen our collective understanding, NAEYC has surveyed thousands of programs across states and settings in March, April, and May, and has created the following reports:

# Child Care In Crisis: Understanding the Effects of the Coronavirus Pandemic

In March, nearly half of child care programs reported that they would not survive a closure of more than two weeks without significant public investment and support.

### > <u>A State-By-State Look</u>

# From the Front Lines: The Ongoing Effect of the Pandemic on Child Care

Just after the passage of the <u>CARES Act</u>, in April 5,000 providers, serving upwards of 215,000 children, responded to the survey from all 50 states, the District of Columbia, and Puerto Rico.

- > Nearly 50% of respondents reported their center is completely closed with 17% closed to everyone except children of essential personnel.
- > Of programs that remained open in some way, 85% of respondents reported that they were operating at less than 50% of their enrollment capacity, and the majority of those—65%—were operating at less than 25% of capacity.
- 37% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 41% anticipated such actions occurring in the next 1-4 weeks.

## Child Care and the Paycheck Protection Program

By May, we found in a follow-up survey with nearly 500 programs who had applied for the Paycheck Protection Program, that while the PPP has bought some programs critical time with which to pay themselves and their employees and cover some of their fixed costs, entire segments of the market, particularly family child care homes, have been essentially unable to access the program and its benefits.

State-by-state data from the April survey is shared on the following pages and can also be accessed via this <u>interactive map</u>. This survey was entirely voluntary and shared by word-of-mouth, so the numbers of respondents in each state vary widely and may not be representative. The availability of data varied slightly from state-to-state based on responses.

Given the impact of the pandemic and challenges of maintaining safety and quality during the period of reopening and recovery ahead, it is clear that additional, substantial, targeted federal and state relief is necessary for child care programs and early childhood educators to be there, as they must be, for children, families, and the American economy to survive and thrive once again.

#### In Alabama, of the 22 providers who responded:

- > 90% are completely closed, and an additional 5% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 100% are operating at less than 50% capacity.
- > 55% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 33% anticipated such actions occurring in the next 1-2 weeks.

## In Alaska, of the 16 providers who responded:

- > 56% are completely closed, and an additional 18% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 67% are operating at less than 25% capacity.
- > 42% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves.

## In Arizona, of the 29 providers who responded:

- > 48% are completely closed, and an additional 7% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 91% are operating at less than 50% capacity.
- > 28% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 27% anticipated such actions occurring in the next 1-4 weeks.

# In Arkansas, of the 18 providers who responded:

- > 28% are completely closed, and an additional 6% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 50% are operating at less than 25% capacity.
- > 44% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 66% anticipated such actions occurring in the next 1-4 weeks.

## In California, of the 163 providers who responded (with 43% from centers and 39% family child care homes):

- > 55% are completely closed, and an additional 20% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 72% are operating at less than 25% capacity.
- > 38% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 40% anticipated such actions occurring in the next 1-4 weeks.
- > 30% reported being instructed to access unemployment assistance.
- > 1 in 2 providers listed the ability to pay staff or themselves as sole providers as their greatest worry during the pandemic and 1 in 5 listed the ability to make rent or mortgage payments as their #1 concern
- > 50% of respondents said they have applied for an SBA Loan. 60% were either worried about being able to pay back a loan or did not want to take out new loans. 15% of respondents cited not knowing where to apply for a loan as a hurdle.
- > Many respondents reported they had applied but not heard back, or had been told that applications were no longer being accepted.



In Colorado, of the 120 providers who responded (with 51% from centers and 22% family child care homes):

- > 49% are completely closed, and an additional 13% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 68% are operating at less than 25% capacity.
- I in 3 reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 27% anticipated such actions occurring in the next 1-4 weeks.
- > 10% of respondents said that staff are not being financially supported at all during this time, and 26% reported being instructed to access unemployment assistance.
- > 48% of providers listed the ability to pay staff or themselves as sole providers as their greatest worry during the pandemic and 1 in 5 listed the ability to make rent or mortgage payments as their #1 concern.
- > 44% of respondents said they have applied for an SBA Loan. 56% were either worried about being able to pay back a loan or did not want to take out new loans. 11% of respondents cited not knowing where to apply for a loan as a hurdle.
- > The most common comment from survey respondents about the SBA loan process was that they had applied but not heard back.

In **Connecticut**, of the 164 providers who responded (with 72% from centers and 10% family child care homes):

- > 70% are completely closed.
- > Of those providers who are still open, 77% are operating at less than 25% capacity.
- > 43% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 27% anticipated such actions occurring in the next 1-4 weeks.
- > 12% of respondents said that staff are not being financially supported at all during this time, and 27% reported being instructed to access unemployment assistance.
- > 1 in 2 providers listed the ability to pay staff or themselves as sole providers as their greatest worry during the pandemic and 28% listed the fear of whether or not families will return after the pandemic as their #1 concern.
- > 40% of respondents said they have applied for an SBA Loan. 70% were either worried about being able to pay back a loan or did not want to take out new loans.

#### In **Delaware**, of the 15 providers who responded:

- > 67% are completely closed, and an additional 20% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 60% are operating at less than 25% capacity.
- > 53% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves.

In the District of Columbia, of the 75 providers who responded:

- > 88% are completely closed
- > Of those providers who are still open, 71% are operating at less than 25% capacity.
- > 14% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 50% anticipated such actions occurring in the next 1-4 weeks.

#### In Florida, of the 82 providers who responded:

- > 54% are completely closed, and an additional 7% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 94% are operating at less than 50% capacity.
- > 40% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 50% anticipated such actions occurring in the next 1-4 weeks.



## In Georgia, of the 36 providers who responded:

- > 61% are completely closed, and an additional 5% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 85% are operating at less than 25% capacity.
- > 40% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 29% anticipated such actions occurring in the next 1-2 weeks.

## In Hawaii, of the 32 providers who responded:

- > 84% are completely closed, and an additional 10% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 80% are operating at less than 25% capacity.
- > 40% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 23% anticipated such actions occurring in the next 1-4 weeks.

## In Idaho, of the 57 providers who responded:

- > 26% are completely closed, and an additional 29% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 69% are operating at less than 25% capacity.
- > 46% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 30% anticipated such actions occurring in the next 1-2 weeks.

In Illinois, of the 160 providers who responded (with 52% from centers and 30% family child care homes):

- > 60% are completely closed, and an additional 26% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 73% are operating at less than 25% capacity.
- > 1 in 4 reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 38% anticipated such actions occurring in the next 1-4 weeks.
- > 14% of respondents said that staff are not being financially supported at all during this time, and 17% reported being instructed to access unemployment assistance.
- > 48% of providers listed the ability to pay staff or themselves as sole providers as their greatest worry during the pandemic and 24% listed the ability to make rent or mortgage payments as their second highest concern.
- > 45% of respondents said they have applied for an SBA Loan. 60% were either worried about being able to pay back a loan or did not want to take out new loans.

#### In Indiana, of the 54 providers who responded:

- > 67% are completely closed, and an additional 7% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 59% are operating at less than 25% capacity.
- > 22% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 43% anticipated such actions occurring in the next 1-4 weeks.

#### In Iowa, of the 114 providers who responded:

- > 16% are completely closed, and an additional 8% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 41% are operating at less than 25% capacity.
- 30% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 46% anticipated such actions occurring in the next 1-4 weeks.



In Kansas, of the 65 providers who responded:

- > 20% are completely closed, and an additional 12% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 65% are operating at less than 50% capacity.
- > 15% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 66% anticipated such actions occurring in the next 1-4 weeks.

In Kentucky, of the 21 providers who responded,

- > 85% are completely closed, and an additional 14% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 100% are operating at less than 25% capacity.
- > 55% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 25% anticipated such actions occurring in the next 5-6 weeks.

In Louisiana, of the 19 child care providers who responded:

- 47% of child care programs are completely closed, with an additional 10% closed to everyone except children of essential personnel.
- > Of those providers who are still open, 50% are operating at less than 25% capacity.
- > 47% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 40% anticipated such actions occurring in the next 1-2 weeks.

In Maine, of the 185 providers who responded (with 31% from centers and 59% family child care homes):

- > Half are completely closed, and an additional 11% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 56% are operating at less than 25% capacity.
- > 38% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 43% anticipated such actions occurring in the next 1-4 weeks.
- > 39% of respondents said that staff are not being financially supported at all during this time, and 20% reported being instructed to access of unemployment assistance.
- > 57% providers listed the ability to pay staff or themselves as sole providers as their greatest worry during the pandemic and 30% listed the ability to make rent or mortgage payments as their second highest concern.
- > 1 in 3 respondents said they have applied for an SBA Loan. 83% were either worried about being able to pay back a loan or did not want to take out new loans.

In Maryland, of the 118 providers who responded (53% from centers and 38% from family child care homes)

- > 41% are completely closed, and an additional 48% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 59% are operating at less than 25% capacity.
- > 32% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 76% anticipated such actions occurring in the next 1-4 weeks.
- > 19% of respondents said that staff are not being financially supported at all during this time, and 25% reported being instructed to access unemployment assistance.
- > 1 in 2 providers listed the ability to pay staff or themselves as sole providers as their greatest worry during the pandemic and 1 in 5 listed the ability to make rent or mortgage payments as their #1 concern
- > 41% of respondents said they have applied for an SBA Loan. 86% were either worried about being able to pay back a loan or did not want to take out new loans.



In Massachusetts, of the 149 providers who responded (49% from centers and 34% family child care homes):

- > 83% are completely closed, and an additional 12% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 79% are operating at less than 25% capacity.
- 37% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 18% anticipated such actions occurring in the next 1-4 weeks.
- > 22% of respondents said that staff are not being financially supported at all during this time, and 25% reported being instructed to access unemployment assistance.
- > 54% of providers listed the ability to pay staff or themselves as sole providers as their greatest worry during the pandemic and 25% listed the ability to make rent or mortgage payments as their second highest concern.
- > 38% of respondents said they have applied for an SBA Loan. 72% were either worried about being able to pay back a loan or did not want to take out new loans.

In Michigan, of the 148 providers who responded (with 39% from centers and 46% family child care homes):

- > 60% are completely closed, and an additional 32% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 81% are operating at less than 25% capacity.
- > 47% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 40% anticipated such actions occurring in the next 1-4 weeks.
- > 29% of respondents said that staff are not being financially supported at all during this time, and 32% reported being instructed to access unemployment assistance.
- > 1 in 2 providers listed the ability to pay staff or themselves as sole providers as their greatest worry during the pandemic and 24% listed the ability to make rent or mortgage payments as their second highest concern.
- > 42% of respondents said they have applied for an SBA Loan. 88% were either worried about being able to pay back a loan or did not want to take out new loans.

In Minnesota, of the 116 providers who responded (with 40% from centers and 52% family child care homes):

- 15% are completely closed, an additional 20% are closed to everyone except children of essential personnel, and 47% are operating with modified rules.
- > Of those providers who are still open, 75% are operating at less than 50% capacity.
- > 23% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves and 37% said they had no staff to lay off because they are family home providers. Further, another 64% anticipated such actions occurring in the next 1-4 weeks.
- > 18% of respondents said that staff are not being financially supported at all during this time, and 1 in 5 reported being instructed to access unemployment assistance.
- > 60% of providers listed the ability to pay staff or themselves as sole providers as their greatest worry during the pandemic and 23% listed the ability to make rent or mortgage payments as their second highest concern.
- > 36% of respondents said they have applied for an SBA Loan. 71% were either worried about being able to pay back a loan or did not want to take out new loans.

# In Mississippi, of the 9 providers who responded:

- > 66% are completely closed, and an additional 22% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 66% are operating at less than 25% capacity.
- > 44% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 66% anticipated such actions occurring in the next 5-6 weeks.



## In Missouri, of the 33 providers who responded:

- > 45% are completely closed, and an additional 30% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 85% are operating at less than 25% capacity.
- > 33% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 25% anticipated such actions occurring in the next 3-4 weeks.

## In Montana, of the 37 providers who responded:

- > 27% are completely closed, and an additional 30% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 62% are operating at less than 25% capacity.
- > 51% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 40% anticipated such actions occurring in the next 1-2 weeks.

## In Nebraska, of the 64 providers who responded:

- > 23% are completely closed, and an additional 5% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 66% are operating at less than 50% capacity.
- > 17% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 36% anticipated such actions occurring in the next 1-2 weeks.

## In Nevada, of the 24 providers who responded:

- > 70% are operating on modified rules, and an additional 13% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 70% are operating at less than 25% capacity.
- > 41% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 62% anticipated such actions occurring in the next 1-4 weeks.

# In New Hampshire, of the 8 providers who responded:

- > 12.5% are completely closed, and an additional 50% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 71% are operating at less than 25% capacity.
- > 62% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves.

# In **New Jersey**, of the 46 providers who responded:

- > 82% are completely closed, and an additional 11% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 75% are operating at less than 25% capacity.
- > 54% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 25% anticipated such actions occurring in the next 1-2 weeks.

#### In New Mexico, of the 20 providers who responded:

- > 40% are completely closed, and an additional 40% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 75% are operating at less than 25% capacity.
- > 25% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 40% anticipated such actions occurring in the next 1-4 weeks.



In New York, of the 126 providers who responded (with 35% from centers and 51% family child care homes):

- > 43% are completely closed, and an additional 23% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 78% are operating at less than 25% capacity.
- > 46% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 58% anticipated such actions occurring in the next 1-4 weeks.
- I in 4 respondents said that staff are not being financially supported at all during this time, and 35% reported being instructed to access unemployment assistance.
- > 41% of providers listed the ability to pay staff or themselves as sole providers as their greatest worry during the pandemic and 24% listed the ability to make rent or mortgage payments as their #1 concern.
- > 47% of respondents said they have applied for an SBA Loan. 60% were either worried about being able to pay back a loan or did not want to take out new loans. 22% of respondents cited not knowing where to apply for a loan as a hurdle.

## In North Carolina, of the 216 providers who responded (with 68% from centers and 16% family child care homes):

- > 1 in 3 are completely closed, and an additional 20% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 82% are operating at less than 50% capacity.
- > 43% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 45% anticipated such actions occurring in the next 1-4 weeks.
- > 1 in 10 respondents said that staff are not being financially supported at all during this time, and 1 in 3 reported being instructed to access unemployment assistance.
- > 57% of providers listed the ability to pay staff or themselves as sole providers as their greatest worry during the pandemic and another 22% listed the ability to make rent or mortgage payments as their second highest concern.
- > 42% of respondents said they have applied for an SBA Loan. 57% were either worried about being able to pay back a loan or did not want to take out new loans. Almost 10% of respondents cited not knowing where to apply for a loan as a hurdle.

#### North Dakota - State level data unavailable.

In **Ohio**, of the 70 providers who responded:

- > 64% are completely closed, and an additional 24% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 72% are operating at less than 25% capacity.
- > 44% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 16% anticipated such actions occurring in the next 1-4 weeks.

#### In Oklahoma, of the 39 providers who responded:

- > 23% are completely closed, and an additional 15% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 85% are operating at less than 50% capacity.
- > 20% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 46% anticipated such actions occurring in the next 1-4 weeks.



In **Oregon**, of the 50 providers who responded:

- > 44% are completely closed, and an additional 28% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 76% are operating at less than 25% capacity.
- > 55% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 20% anticipated such actions occurring in the next 1-4 weeks.
- > 1 in 3 respondents said that staff are not being financially supported at all during this time, and half reported being instructed to access unemployment assistance.
- > 68% providers listed the ability to pay staff or themselves as sole providers as their greatest worry during the pandemic and 30% listed the ability to make rent or mortgage payments as their second highest concern.
- > 63% of respondents said they have applied for an SBA Loan. 65% were either worried about being able to pay back a loan or did not want to take out new loans. 10% of respondents cited not having the right bank as a hurdle.

In Pennsylvania, of the 400 providers who responded (71% from centers and 16% family child care homes):

- > 77% are completely closed, and an additional 12% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 84% are operating at less than 25% capacity.
- > 54% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 42% anticipated such actions occurring in the next 1-4 weeks.
- > 28% of respondents said that staff are not being financially supported at all during this time, and 35% reported being instructed to access unemployment assistance.
- > 45% of providers listed the ability to pay staff or themselves as sole providers as their greatest worry during the pandemic and 22% listed fear over whether or not families will return after the pandemic as their #1 concern.
- > 55% of respondents said they have applied for an SBA Loan. 65% were either worried about being able to pay back a loan or did not want to take out new loans.
- > Many respondents reported they had applied but not heard back, or had been told that applications were no longer being accepted.

#### In **Rhode Island**, of the 122 providers who responded:

- > 93% are completely closed.
- > 64% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 13% anticipated such actions occurring in the next 1-2 weeks.

#### In **South Carolina**, of the 51 providers who responded:

- > 57% are completely closed, and an additional 6% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 66% are operating at less than 50% capacity.
- > 28% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 38% anticipated such actions occurring in the next 1-4 weeks.

#### In South Dakota, of the 221 providers who responded:

- > 19% are completely closed, and an additional 5% are closed to everyone except children of essential personnel, while 60% are operating under modified rules.
- > Of those providers who are still open, 31% are operating at less than 50% capacity.
- > 17% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 25% anticipated such actions occurring in the next 5-6 weeks.



#### In Tennessee, of the 26 providers who responded:

- > 61% are completely closed, and an additional 11% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 90% are operating at less than 50% capacity.
- > 19% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 56% anticipated such actions occurring in the next 1-4 weeks.

In Texas, of the 334 providers who responded (with 79% from centers and 7% family child care homes):

- > 35% are completely closed, and an additional 20% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 65% are operating at less than 25% capacity.
- > 34% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 54% anticipated such actions occurring in the next 1-4 weeks.
- > 16% of respondents said that staff are not being financially supported at all during this time, and 19% reported being instructed to access unemployment assistance.
- > 58% listed the ability to pay staff or themselves as sole providers as their greatest worry during the pandemic and 21% reported the ability to make rent or mortgage payments as their second highest concern.
- > 55% of respondents said they have applied for an SBA Loan. 56% were either worried about being able to pay back a loan or did not want to take out new loans.
- > Many respondents reported they had applied but not heard back, or had been told banks either did not have the capacity or the funds to process applications.

In Utah, of the 209 providers who responded (with 39% from centers and 44% family child care homes):

- > 26% are completely closed, and an additional 63% are operating with modified rules.
- > Of those providers who are still open, 77% are operating at less than 50% capacity.
- > 25% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 31% anticipated such actions occurring in the next 1-4 weeks.
- > 20% of respondents said that staff are not being financially supported at all during this time, and 18% are being paid only partial salaries.
- > 42% of providers listed the ability to pay staff or themselves as sole providers as their greatest worry during the pandemic and 23% listed the ability to make rent or mortgage payments as their #1 concern.
- 33% of respondents said they have applied for an SBA Loan. 69% were either worried about being able to pay back a loan or did not want to take out new loans. 10% of respondents cited not knowing where to apply for a loan as a hurdle.

In **Vermont**, of the 18 providers who responded:

- > 61% are completely closed, and an additional 22% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 60% are operating at less than 25% capacity.

In Virginia, of the 46 providers who responded:

- > 34% are completely closed, and an additional 19% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 71% are operating at less than 25% capacity.
- > 41% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 33% anticipated such actions occurring in the next 1-4 weeks.



## In Washington State, of the 91 providers who responded:

- > 40% are completely closed, and an additional 24% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 68% are operating at less than 25% capacity.
- > 47% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 43% anticipated such actions occurring in the next 1-4 weeks.

## In West Virginia, of the 9 providers who responded:

- > 33% are completely closed, and an additional 55% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 66% are operating at less than 25% capacity.
- > 33% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves.

## In Wisconsin, of the 111 providers who responded (with 57% from centers and 41% family child care homes):

- > 1 in 3 are completely closed, and an additional 22% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 74% are operating at less than 25% capacity.
- > 35% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 44% anticipated such actions occurring in the next 1-4 weeks.
- > 24% of respondents said that staff are not being financially supported at all during this time, and 26% reported being instructed to access unemployment assistance.
- > 48% of providers listed the ability to pay staff or themselves as sole providers as their greatest worry during the pandemic and 22% listed the ability to make rent or mortgage payments as their #1 concern.
- > 39% of respondents said they have applied for an SBA Loan. 65% were either worried about being able to pay back a loan or did not want to take out new loans. 10% of respondents cited not having the right bank as a hurdle.

## In **Wyoming**, of the 96 providers who responded:

- > 54% are completely closed, and an additional 35% are closed to everyone except children of essential personnel.
- > Of those providers who are still open, 64% are operating at less than 25% capacity.
- > 33% reported needing to either lay off or furlough employees, or reported being laid off or furloughed themselves. Another 55% anticipated such actions occurring in the next 1-4 weeks.

